

Efficiency More than Offsets NA & EU Demand

	North America		Europe	
	<u>2003</u>	<u>2030</u>	<u>2003</u>	<u>2030</u>
Number Vehicles (Million)	235	325	230	270
Cars/1000	730	855	395	460
Efficiency (MPG)				
Fleet	20.5	29.0	31.5	39.0
New Sales	21.0	38.0	35.0	43.0
Advanced ICE + Diesel (% Sales)	1%	42%	39%	57%
Light Duty Fuels (MBD)	9.5	8.8	3.7	3.6
Carbon Emissions (G Tonnes/Yr)	0.35	0.33	0.14	0.14